

Schedule of Investments

	<u>Part</u>	<u>Value</u>
LEVERAGED LOANS - 83.3%		
Aerospace & Defense - 7.4%		
EaglePicher Technologies, LLC, TL 2L 02/18		
7.342% (1 month US LIBOR + 7.250%), 03/08/2026 (a)	1,957,223	\$ 1,922,365
Sequa Corp., TL 1L 07/20		
7.750% (3 month US LIBOR + 6.750%), 11/28/2023 (a)	5,745,343	5,829,139
Sequa Corp., TL 2L 07/20		
11.750% (3 month US LIBOR + 10.750%), 04/28/2024 (a)	17,878,559	17,643,993
		<u>25,395,497</u>
Auto Components - 4.1%		
American Tire Distributors, Inc., TL 1L 04/15		
8.500% (1 month US LIBOR + 7.500%), 09/02/2024 (a)	4,839,840	4,851,068
BBB Industries LLC, TL 1L 06/18		
4.592% (1 month US LIBOR + 4.500%), 08/01/2025 (a)	3,379,844	3,363,367
Innovative XCessories & Services, TL 1L 02/20		
5.000% (3 month US LIBOR + 4.250%), 03/05/2027 (a)	4,430,263	4,451,041
Rough Country LLC, TL 2L 07/21		
7.500% (3 month US LIBOR + 6.750%), 07/26/2029 (a)	841,950	843,003
Truck Hero, Inc., TL 1L 01/21		
4.500% (1 month US LIBOR + 3.750%), 01/31/2028 (a)	537,728	536,755
		<u>14,045,234</u>
Building Products - 0.6%		
VC GB Holdings Inc., TL 2L 06/21		
7.250% (1 month US LIBOR + 6.750%), 06/30/2029 (a)	1,927,630	1,956,544
Chemicals - 4.3%		
Aruba Investments, Inc., TL 2L 10/20		
8.500% (6 month US LIBOR + 7.750%), 11/24/2028 (a)	1,841,010	1,859,420
Flint Group GmbH, TL 1L B 04/14		
0.750% (3 month EURIBOR + 4.250%), 09/21/2023 (a)(b)(h)	EUR 52,147	61,581
Flint Group GmbH, TL 1L B5 02/17		
0.750% (3 month EURIBOR + 4.250%), 09/21/2023 (a)(b)(h)	EUR 147,399	173,944
Invictus, TL 2L 01/18		
6.842% (1 month US LIBOR + 6.750%), 03/30/2026 (a)	489,340	489,418
Vantage Specialty Chemicals, Inc., TL 1L B 10/17		
4.500% (3 month US LIBOR + 3.500%), 10/26/2024 (a)	9,132,578	8,919,515
Vantage Specialty Chemicals, Inc., TL 2L 10/17		
9.250% (3 month US LIBOR + 8.250%), 10/27/2025 (a)	3,300,210	3,196,749
		<u>14,700,627</u>
Commercial Services & Supplies - 4.9%		
Access CIG, LLC, TL 2L 02/18		
7.842% (1 month US LIBOR + 7.750%), 02/27/2026 (a)	1,292,375	1,290,766
Monitronics International, Inc., TL 1L EXIT 08/19		
7.750% (1 month US LIBOR + 6.500%), 03/29/2024 (a)(d)	5,549,005	5,353,403
VFS Global Services Pvt Ltd, TL 1L B 06/17		
3.250% (6 month EURIBOR + 3.250%), 07/29/2024 (a)(b)	EUR 1,931,180	2,192,786
VFS Global Services Pvt Ltd, TL 1L B 06/17		
4.114% (6 month LIBOR GBP + 4.000%), 07/29/2024 (a)(b)	GBP 4,123,175	5,488,295
Viad Corp., TL 1L B 07/21		
5.500% (3 month US LIBOR + 3.500%), 07/27/2028 (a)	2,439,900	2,415,501
		<u>16,740,751</u>
Construction & Engineering - 4.7%		
Brand Energy & Infrastructure Services, Inc., TL 1L 05/17		
5.250% (3 month US LIBOR + 4.250%), 06/21/2024 (a)	4,986,616	4,904,436
Total Safety US, Inc., TL 1L B 07/19		
7.000% (3 month US LIBOR + 6.000%), 08/16/2025 (a)	5,064,264	5,080,976
USIC Holdings, Inc., TL 2L 05/21		
7.250% (1 month US LIBOR + 6.500%), 05/07/2029 (a)	431,521	437,724
Yak Access, LLC, TL 1L B 05/18		
5.092% (1 month US LIBOR + 5.000%), 07/11/2025 (a)	6,048,506	5,582,982
		<u>16,006,118</u>
Containers & Packaging - 0.1%		
Anchor Glass Container Corp., TL 1L 07/17		
3.750% (3 month US LIBOR + 2.750%), 12/07/2023 (a)	551,683	514,861
Distributors - 2.7%		
Distribution International, Inc., TL 1L 06/19		
6.750% (3 month US LIBOR + 5.750%), 12/15/2023 (a)	9,398,367	9,092,920

Diversified Consumer Services - 3.6%

Jostens, Inc., TL 1L 12/18		
5.685% (3 month US LIBOR + 5.500%), 12/19/2025 (a)	7,005,307	\$ 7,037,397
KinderCare Education LLC, TL 1L B 09/18		
4.750% (3 month US LIBOR + 3.750%), 02/21/2025 (a)	3,144,566	3,085,825
Learning Care Group, Inc., TL 1L B 02/18		
4.250% (3 month US LIBOR + 3.250%), 03/13/2025 (a)	763,415	747,429
Learning Care Group, Inc., TL 1L B 05/20		
9.500% (6 month US LIBOR + 8.500%), 03/13/2025 (a)(d)	1,281,862	1,294,681
Learning Care Group, Inc., TL 2L 03/18		
8.500% (6 month US LIBOR + 7.500%), 03/13/2026 (a)	124,840	124,007
		<u>12,289,339</u>

Electronic Equipment, Instruments & Components - 3.3%

Excelitas Technologies Corp., TL 2L 10/17		
8.500% (3 month US LIBOR + 7.500%), 12/01/2025 (a)	11,291,720	11,295,220

Energy Equipment & Services - 0.1%

Caprock Midstream, LLC, TL 1L B 10/18		
4.842% (1 month US LIBOR + 4.750%), 11/03/2025 (a)	199,401	196,410
ChampionX Corp., TL 1L B 05/20		
6.000% (6 month US LIBOR + 5.000%), 06/03/2027 (a)	345,202	351,890
		<u>548,300</u>

Food Products - 0.3%

CSM Bakery Products, TL 2L 01/13		
8.750% (3 month US LIBOR + 7.750%) 02/04/2022 (a)(c)	1,216,336	1,209,245

Health Care Equipment & Supplies - 1.9%

Drive DeVilbiss Healthcare LLC, TL 1L 03/21		
10.500% (3 month US LIBOR + 9.500%), 06/01/2025 (a)	5,502,856	5,282,742
Orchid Orthopedic Solutions LLC, TL 1L 02/19		
4.618% (3 month US LIBOR + 4.500%), 03/05/2026 (a)	1,364,886	1,311,996
		<u>6,594,738</u>

Health Care Providers & Services - 1.2%

Affordable Care Inc., TL 1L 10/15		
5.750% (3 month US LIBOR + 4.750%), 10/24/2022 (a)(c)	4,025,607	3,965,223
Paradigm Acquisition Corp, TL 2L 10/18 LC		
7.647% (3 month US LIBOR + 7.500%), 10/26/2026 (a)	213,465	208,529
		<u>4,173,752</u>

Hotels, Restaurants & Leisure - 8.7%

Aimbridge Acquisition Co, Inc., TL 1L B 10/19		
3.842% (1 month US LIBOR + 3.750%), 02/02/2026 (a)	4,905,733	4,755,495
B&B Hotels SAS, TL 1L B3A 01/20		
3.875% (6 month EURIBOR + 3.875%), 07/31/2026 (a)(b)	EUR 4,670,208	5,294,509
B&B Hotels SAS, TL 1L B4 03/21		
5.500% (6 month EURIBOR + 5.500%), 07/30/2026 (a)(b)	EUR 1,159,680	1,366,634
ClubCorp Club Operations, Inc., TL 1L B 08/17		
2.897% (3 month US LIBOR + 2.750%), 09/18/2024 (a)	6,109,715	5,792,438
Life Time Fitness Inc, TL 1L 01/21		
5.750% (3 month US LIBOR + 4.750%), 12/10/2024 (a)	2,602,253	2,603,893
Pioli BidCo SAU, TL 1L B 05/20 EUR		
7.500% (3 month EURIBOR + 7.500%), 09/16/2026 (a)(b)	EUR 2,682,184	3,196,991
United PF Holdings LLC, TL 1L 01/20		
4.118% (3 month US LIBOR + 4.000%), 12/30/2026 (a)	6,619,377	6,362,876
United PF Holdings LLC, TL 1L 06/20		
9.500% (3 month US LIBOR + 8.500%), 12/30/2026 (a)	493,660	497,362
		<u>29,870,198</u>

Household Products - 0.2%

Polyconcept North America Holdings, Inc., TL 1L B 08/16		
5.500% (6 month US LIBOR + 4.500%), 08/16/2023 (a)	879,476	848,329

Industrial Conglomerates - 1.3%

Unifrax I LLC / Unifrax Holding Co., TL 1L B 10/18 USD		
3.868% (3 month US LIBOR + 3.750%), 12/12/2025 (a)	4,186,743	4,118,708
Unifrax I LLC / Unifrax Holding Co., TL 1L B 11/18		
3.750% (3 month EURIBOR + 3.750%), 12/12/2025 (a)	EUR 191,310	220,321
		<u>4,339,029</u>

IT Services - 1.7%

CoreLogic Inc., TL 2L 06/21		
7.000% (1 month US LIBOR + 6.500%), 06/04/2029 (a)	991,064	1,003,452
PSAV Inc., TL 1L B1 12/20		
4.500% (6 month US LIBOR + 3.250%), 03/03/2025 (a)	552,374	496,361
PSAV, Inc., TL 1L B3 12/20		
15.000%, 10/15/2026 (h)	1,922,981	2,291,232
PSAV, Inc., TL 2L 02/18		
8.250% (3 month US LIBOR + 7.250%), 09/01/2025 (a)	2,530,890	1,980,421
		<u>5,771,466</u>

Life Sciences Tools & Services - 1.6%

PAREXEL International Corp, TL 2L 07/21		
7.000% (3 month US LIBOR + 6.500%), 07/27/2029 (a)(d)(e)	5,637,180	5,524,436

Machinery - 3.0%

Accuride Corp., TL 1L B 10/17 6.250% (3 month US LIBOR + 5.250%), 11/17/2023 (a)	5,175,932	\$	4,973,527
CPM Holdings, Inc., TL 2L 10/18 8.350% (1 month US LIBOR + 8.250%), 11/16/2026 (a)	1,321,319		1,310,312
WireCo WorldGroup, Inc., TL 1L 07/16 6.000% (3 month US LIBOR + 5.000%), 09/29/2023 (a)	3,954,591		3,960,246
			<u>10,244,085</u>

Media - 3.2%

NEP Broadcasting, LLC, TL 1L 05/20 9.250% (3 month US LIBOR + 8.250%), 06/01/2025 (a)(d)(e)	1,610,197		1,658,503
NEP Broadcasting, LLC, TL 1L B 09/18 EUR 3.500% (3 month EURIBOR + 3.500%), 10/20/2025 (a)	2,655,838		2,566,203
NEP Broadcasting, LLC, TL 1L B 09/18 3.342% (1 month US LIBOR + 3.250%), 10/20/2025 (a)	1,295,040		1,491,516
NEP Broadcasting, LLC, TL 2L 09/18 7.092% (1 month US LIBOR + 7.000%), 10/19/2026 (a)	5,582,870		5,412,592
			<u>11,128,814</u>

Metals & Mining - 0.8%

Foresight Energy LLC, TL 1L A 06/20 (Exit) 9.500% (1 month US LIBOR + 8.000%), 06/30/2027 (a)(c)(d)(e)	2,659,476		2,659,476
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Multiline Retail - 1.9%

Belk, Inc., TL 1L 02/21 (FLFO) 8.500% (3 month US LIBOR + 7.500%), 07/31/2025 (a)(c)(d)	459,875		461,889
Belk, Inc., TL 1L EXIT 02/21 PIK Toggle (FLSO) 10.000%, 07/31/2025 (c)(d)(h)	7,824,338		5,985,619
			<u>6,447,508</u>

Oil, Gas & Consumable Fuels - 0.5%

Lucid Energy Group II Borrower LLC, TL 1L 01/18 4.000%, (1 month US LIBOR +3.000%), 02/17/2025 (a)	1,590,722		1,565,533
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Personal Products - 0.3%

Coty Inc., TL 1L B 04/18 USD 2.352% (1 month US LIBOR + 2.250%), 04/07/2025 (a)(c)	917,406		883,824
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Professional Services - 1.0%

SIRVA Worldwide, Inc., TL 1L 07/18 5.605% (3 month US LIBOR + 5.500%), 08/04/2025 (a)	1,892,709		1,788,609
SIRVA Worldwide, Inc., TL 2L 07/18 9.656% (3 month US LIBOR + 9.500%), 08/03/2026 (a)(d)	1,149,740		1,019,434
TMF Group Holding BV, TL 2L 12/17 6.875% (6 month EURIBOR + 6.875%), 06/08/2026 (a)(b)	EUR 440,830		523,257
			<u>3,331,300</u>

Road & Rail - 1.3%

Transplace, TL 2L 09/17 9.750% (6 month US LIBOR + 8.750%), 10/06/2025 (a)	4,532,039		4,537,704
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Software - 11.8%

Applied Systems, Inc., TL 2L 02/21 (Reprice) 6.250% (1 month US LIBOR + 5.500%), 09/19/2025 (a)	1,451,156		1,472,147
Misys Ltd., TL 1L 04/17 4.500% (6 month US LIBOR + 3.500%), 06/13/2024 (a)	9,832,948		9,693,271
Misys Ltd., TL 2L 04/17 USD 8.250% (6 month US LIBOR + 7.250%), 06/13/2025 (a)	10,940,116		11,032,451
Solera LLC, TL 2L 06/21 9.000% (6 month US LIBOR + 8.000%), 06/04/2029 (a)	10,278,480		10,522,594
TIBCO Software, Inc., TL 2L 02/20 7.350% (1 month US LIBOR + 7.250%), 03/03/2028 (a)	7,652,730		7,734,040
			<u>40,454,503</u>

Specialty Retail - 1.5%

Douglas Holding AG, TL 1L B 03/21 5.500%, (6 month EURIBOR + 5.500%), 03/26/2026 (a)(b)	EUR 254,396		300,295
Douglas Holding AG, TL 1L B2 03/21 5.500%, (6 month EURIBOR + 5.500%), 04/08/2026 (a)(b)	EUR 146,797		173,283
Douglas Holding AG, TL 1L B3 03/21 5.500%, (6 month EURIBOR + 5.500%), 04/08/2026 (a)(b)	EUR 193,070		227,905
Douglas Holding AG, TL 1L B4 03/21 5.500%, (6 month EURIBOR + 5.500%), 04/08/2026 (a)(b)	EUR 448,618		529,561
Douglas Holding AG, TL 1L B5 03/21 5.500%, (6 month EURIBOR + 5.500%), 04/08/2026 (a)(b)	EUR 100,011		118,055
Talbots, Inc., TL 1L B 11/18 7.147% (3 month US LIBOR + 7.000%), 11/28/2022 (a)	EUR 3,908,888		3,713,443
			<u>5,062,542</u>

Textiles, Apparel & Luxury Goods - 3.9%

Varsity Brands, Inc., TL 1L 11/17 4.500% (1 month US LIBOR + 3.500%), 12/16/2024 (a)	13,679,444		13,341,288
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Transportation Infrastructure - 1.4%		
Direct ChassisLink, Inc., TL 2L 04/19		
7.119% (3 month US LIBOR + 7.000%), 04/10/2026 (a)	4,688,217	\$ 4,791,733
TOTAL LEVERAGED LOANS (amortized cost \$280,992,421)		<u>285,364,914</u>
HIGH YIELD SECURITIES - 68.0%		
Auto Components - 1.8%		
BBB Industries, LLC		
9.250%, 08/01/2025 (f)	2,678,000	2,908,977
Truck Hero, Inc.		
6.250%, 02/01/2029 (f)	825,000	853,999
Wheel Pros, Inc.		
6.500%, 05/15/2029 (f)	2,240,000	<u>2,279,043</u>
		<u>6,042,019</u>
Biotechnology - 1.8%		
Intercept Pharmaceuticals, Inc.		
3.250%, 07/01/2023	3,060,000	2,755,613
2.000%, 05/15/2026	1,932,000	1,314,147
Radius Health, Inc.		
3.000%, 09/01/2024	2,468,000	<u>2,243,276</u>
		<u>6,313,036</u>
Building Products - 8.0%		
Acproducts Inc.		
6.375%, 05/15/2029 (f)	3,191,000	3,213,656
LBM Borrower LLC		
7.750%, 04/01/2027 (f)	9,097,000	9,156,449
6.250%, 01/15/2029 (f)	8,095,000	8,121,147
PrimeSource Building Products		
5.625%, 02/01/2029 (f)	2,532,000	2,487,677
6.750%, 08/01/2029 (f)	4,314,000	<u>4,363,072</u>
		<u>27,342,001</u>
Chemicals - 3.3%		
Consolidated Energy Finance SA		
3.869% (3 Month US LIBOR + 3.750%), 06/15/2022 (b)(f)	608,000	602,875
6.875%, 06/15/2025 (b)(f)	484,000	492,998
6.500%, 05/15/2026 (a)(b)(f)	1,014,000	1,029,114
Cornerstone Chemical Co.		
6.750%, 08/15/2024 (f)	3,163,000	2,866,880
SI Group Inc.		
6.750%, 05/15/2026 (c)(d)(f)	6,041,000	<u>6,160,853</u>
		<u>11,152,720</u>
Commercial Services & Supplies - 1.3%		
Multi-Color Corp		
10.500%, 07/15/2027 (f)	4,146,000	<u>4,566,280</u>
Construction & Engineering - 0.9%		
Maxim Crane Works LP / Maxim Finance Corp.		
10.125%, 08/01/2024 (f)	2,890,000	<u>2,976,816</u>
Construction Materials - 4.3%		
Cemex Materials LLC		
7.700%, 07/21/2025 (f)	12,842,000	<u>14,806,826</u>
Diversified Telecommunication Services - 0.4%		
Zayo Group LLC		
6.125%, 03/01/2028 (f)	1,484,000	<u>1,512,062</u>
Electronic Equipment, Instruments & Components - 1.2%		
CommScope, Inc.		
6.000%, 06/15/2025 (f)	3,153,000	3,204,236
8.250%, 03/01/2027 (f)	711,000	<u>753,685</u>
		<u>3,957,921</u>
Health Care Equipment & Supplies - 0.5%		
Haemonetics Corp.		
0.000%, 03/01/2026 (f)	2,065,000	<u>1,770,408</u>
Health Care Providers & Services - 3.6%		
AHP Health Partners, Inc.		
5.750%, 07/15/2029 (f)	336,000	340,213
CHS/Community Health Systems, Inc.		
6.875%, 04/15/2029 (f)	1,484,000	1,566,867
6.125%, 04/01/2030 (f)	1,997,000	2,025,707
LifePoint Hospitals, Inc.		
5.375%, 01/15/2029 (f)	1,727,000	1,720,558
Radiology Partners Inc.		
9.250%, 02/01/2028 (f)	6,298,000	<u>6,808,894</u>
		<u>12,462,239</u>

Hotels, Restaurants & Leisure - 15.3%

Carnival Corp. 5.750%, 03/01/2027 (f)	10,373,000	\$	10,554,527
ClubCorp Club Operations, Inc. 8.500%, 09/15/2025 (f)	8,477,000		8,360,441
Life Time Fitness Inc 5.750%, 01/15/2026 (f)	5,506,000		5,609,155
Merlin Entertainments PLC 5.750%, 06/15/2026 (b)(f)	764,000		798,411
6.625%, 11/15/2027 (b)(f)	3,746,000		3,816,668
NCL Corp Ltd. 12.250%, 05/15/2024 (f)	3,033,000		3,582,746
6.125%, 03/15/2028 (f)	4,841,000		4,895,655
Royal Caribbean Cruises Ltd. 5.500%, 04/01/2028 (f)	9,336,000		9,532,243
Viking Cruises Ltd. 7.000%, 02/15/2029 (f)	5,042,000		5,080,496
			<u>52,230,342</u>

Insurance - 5.7%

Alliant Holdings I, Inc. 6.750%, 10/15/2027 (f)	1,287,000		1,344,979
Aspen Insurance Holdings Ltd 7.625%, 10/15/2025 (f)	6,672,000		7,087,466
National Financial Partners Corp 6.875%, 08/15/2028 (f)	10,729,000		11,180,476
			<u>19,612,921</u>

IT Services - 1.6%

West Corp. 8.500%, 10/15/2025 (f)	5,691,000		<u>5,554,331</u>
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Leisure Products - 0.1%

Club Car LLC 6.375%, 06/01/2029 (f)	287,000		<u>283,058</u>
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Media - 1.0%

Intelsat Jackson Holdings SA 0.000%, 08/01/2023 (b)(g)	1,208,000		662,890
Spotify USA, Inc. 0.000%, 03/15/2026 (f)	2,957,000		2,671,650
			<u>3,334,540</u>

Oil, Gas & Consumable Fuels - 2.9%

Genesis Energy 5.625%, 06/15/2024	206,000		205,183
Global Partners LP / GLP Finance Corp. 7.000%, 08/01/2027	1,377,000		1,444,252
6.875%, 01/15/2029	537,000		566,538
Tallgrass Energy Partners LP / Tallgrass Energy Finance Corp. 6.000%, 03/01/2027 (f)	21,000		21,736
6.000%, 12/31/2030 (f)	834,000		877,502
Vine Oil & Gas LP 6.750%, 04/15/2029 (f)	6,415,000		6,703,675
			<u>9,818,886</u>

Road & Rail - 4.3%

Kenan Advantage Group, Inc./The 7.875%, 07/31/2023 (c)(f)	14,527,000		<u>14,574,213</u>
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Specialty Retail - 6.0%

Douglas Holding AG 6.000%, 04/08/2026 (b)(f)	EUR	10,461,000	12,375,150
8.250%, 10/01/2026 (b)(f)	EUR	6,970,000	8,155,542
			<u>20,530,692</u>

Textiles, Apparel & Luxury Goods - 0.3%

Varsity Brands, Inc. 9.000% (3 month US LIBOR + 8.000%), 12/22/2024 (a)(f)		1,017,000	<u>1,019,543</u>
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Trading Companies & Distributors - 3.7%

Neon Holdings Inc 10.125%, 04/01/2026 (f)		1,720,000	1,868,118
TruckPro LLC 11.000%, 10/15/2024 (f)		6,091,000	6,681,949
White Cap Buyer LLC 6.875%, 10/15/2028 (f)		1,787,000	1,909,910
White Cap Parent LLC 8.250%, 03/15/2026 (f)		2,046,000	2,112,608
			<u>12,572,585</u>

TOTAL HIGH YIELD SECURITIES (amortized cost \$228,094,033)

232,433,439

	<u>Shares</u>	
COMMON STOCKS - 2.3%		
Energy Equipment & Services - 0.1%		
Proserv Group Parent, LLC (b)(d)(e)	114,010	\$ 196,649
Food Products - 0.0%		
CTI Foods Holding Co LLC (c)(d)(e)	955	9,020
Health Care Providers & Services - 0.1%		
Quorum Health Corp. (c)(d)(e)	3,964,000	390,807
Hotels, Restaurants & Leisure - 0.8%		
Hilton Grand Vacations, Inc.	67,230	2,734,244
Metals & Mining - 1.3%		
Foresight Energy LLC (c)(d)(e)	320,380	4,600,434
Specialty Retail - 0.0%		
Charlotte Russe, Inc. (c)(d)(e)	3,649	-
TOTAL COMMON STOCKS (cost \$9,960,131)		<u>7,931,154</u>
PREFERRED STOCK - 0.3%		
Energy Equipment & Services - 0.1%		
Proserv Group Parent, LLC (b)(d)(e)	36,249	409,050
Professional Services - 0.2%		
Clarivate Analytics US LLC 5.250%, 06/01/2024	7,920	719,928
TOTAL PREFERRED STOCK (cost \$1,025,307)		<u>1,128,978</u>
TOTAL INVESTMENTS (amortized cost \$520,071,892)(i) - 153.9%		<u>526,858,485</u>
LIABILITIES EXCEEDING OTHER ASSETS, NET - (53.9)%		<u>(184,611,579)</u>
NET ASSETS - 100.0%		<u>\$ 342,246,906</u>

† In U.S. Dollars unless otherwise indicated.

EUR Euro

TL Term Loan

(a) Variable rate security, the coupon rate shown is the effective rate as of July 31, 2021.

(b) Non-U.S. security.

(c) Security considered restricted due to the Adviser's knowledge of material non-public information. The total value of these securities as of July 31, 2021 was \$40,900,603 and represented 12.0% of net assets.

(d) Security considered illiquid, as defined by the Securities and Exchange Commission. The total value of these securities as of July 31, 2021 was \$35,724,254 and represented 10.4% of net assets.

(e) Value determined using significant unobservable inputs.

(f) Securities exempt from registration pursuant to Rule 144A under the Securities Act of 1933, as amended. These securities may only be resold to qualified institutional buyers in transactions exempt from registration. The total value of these securities as of July 31, 2021 was \$223,241,540, which represent 65.2% of net assets.

(g) Non-income producing security.

(h) Represents a payment-in-kind ("PIK") security which may pay interest/dividend in additional par/shares.

(i) All investments are held as collateral for the Fund's credit facility.

The following are the details of the restricted securities held by the Fund:

<u>Issuer (1)</u>	<u>Par/Shares</u>	<u>Acquisition date(s)</u>	<u>Amortized Cost</u>	<u>Value</u>	<u>% of Net Assets</u>
Affordable Care, Inc.	4,025,607	08/07/2019 - 03/04/2020	3,973,302	3,965,223	1.2%
Belk, Inc.	459,875	02/24/2021	453,650	461,889	0.1%
Belk, Inc.	7,824,338	02/24/2021	3,931,219	5,985,619	1.7%
Charlotte Russe Inc.	3,649	02/02/2018	-	-	0.0%
Coty Inc.	917,406	03/26/2020 - 05/05/2020	786,007	883,824	0.3%
CTI Foods Holding Co LLC	955	05/03/2019	112,798	9,020	0.0%
CSM Bakery Products	1,216,336	08/14/2013 - 02/03/2020	1,214,738	1,209,245	0.4%
Foresight Energy, LLC	320,380	06/30/2020 - 08/29/2020	3,568,040	4,600,434	1.3%
Foresight Energy, LLC TL 1L A 06/20 (Exit)	2,659,476	06/30/2020	2,659,476	2,659,476	0.8%
Kenan Advantage Group, Inc./The	14,527,000	05/05/2016-07/13/2021	14,518,679	14,574,213	4.3%
Quorum Health Corp.	3,964,000	07/07/2020	1,871,035	390,807	0.1%
SI Group Inc.	6,041,000	05/11/2021	6,041,000	6,160,853	1.8%

(1) Refer to the Schedule of Investments for more details on securities listed.

The following table represents the Fund's investments categorized by country of risk as of July 31, 2021:

Country:	% of Net Assets
United States	139.9%
Germany	6.5%
Sweden	2.2%
France	1.9%
United Kingdom	1.5%
Spain	0.9%
Switzerland	0.6%
Luxembourg	0.2%
Netherlands	0.2%
	<u>153.9%</u>
Liabilities Exceeding Other Assets, Net	<u>(53.9)%</u>
	<u>100.0%</u>

The following table presents information about the Fund's assets measured on a recurring basis as of July 31, 2021 and indicates the fair value hierarchy of the inputs utilized by the Fund to determine such fair value:

Investments in Securities	Level 1	Level 2	Level 3	Total
Leveraged Loans	\$ -	\$ 275,522,499	\$ 9,842,415	\$ 285,364,914
High Yield Securities	-	232,433,439	-	232,433,439
Preferred Stocks	719,928	-	409,050	1,128,978
Common Stocks	2,734,244	-	5,196,910	7,931,154
Cash equivalents	5,351,609	-	-	5,351,609
Total Investments in securities and cash equivalents	<u>\$ 8,805,781</u>	<u>\$ 507,955,938</u>	<u>\$ 15,448,375</u>	<u>\$ 532,210,094</u>

The following is a reconciliation of the investments in which significant unobservable inputs (level 3) were used in determining value.

	Leveraged Loans	Common Stocks	Preferred Stocks
Balance at October 31, 2020	\$ 4,379,794	\$ 5,839,398	\$ 409,050
Purchases	5,531,939	-	-
Sales and paydowns	(507,793)	(273,440)	-
Settlements	8,425	-	-
Net change in appreciation	441,060	1,453,043	-
Net realized loss	(11,010)	(1,822,091)	-
Balance as of July 31, 2021	<u>\$ 9,842,415</u>	<u>\$ 5,196,910</u>	<u>\$ 409,050</u>
Net change in appreciation on investments held at July 31, 2021	<u>\$ 441,060</u>	<u>\$ 1,453,043</u>	<u>\$ -</u>

The following table presents additional information about valuation techniques and inputs used for investments that are measured at fair value and categorized within Level 3 as of July 31, 2021:

Financial Asset	Fair Value	Valuation Technique ⁽¹⁾	Unobservable Inputs ⁽²⁾	Range (Weighted Average) ⁽³⁾
Leveraged Loans ⁽⁴⁾	\$ 9,842,415	Yield Analysis	Yield	7% - 8% (8%)
			Discount Margin	3%
			EBITDA Multiple	3.0x - 12.1x (6.5x)
			Net Leverage	0.8x - 11.3x (4.8x)
Common Stocks ⁽⁵⁾	\$ 5,196,910	Market Comparables	LTM EBITDA Multiple	1.2x
			FWD EBITDA Multiple	1.0x - 7.3x (2.9x)
			Illiquidity Discount	10% - 20% (10%)
		Discounted Cash Flows	WACC	25%
Preferred Stocks	\$ 409,050	Market Comparables	NCY Revenue	1.0x
			LTM Revenue	1.3x

(1) For the assets that have more than one valuation technique, the Fund may rely on the techniques individually or in aggregate based on a weight ascribed to each one ranging from 0-100%. When determining the weighting ascribed to each valuation methodology, the Fund considers, among other factors, the availability of direct market comparables, the applicability of a discounted cash flow analysis and the expected hold period and manner of realization for the investment. These factors can result in different weightings among the investments and in certain instances, may result in up to a 100% weighting to a single methodology.

(2) The significant unobservable inputs used in the fair value measurement of the Fund's assets and liabilities may include the last twelve months ("LTM") EBITDA multiple, weighted average cost of capital, discount margin, probability of default, loss severity and constant prepayment rate. In determining certain of these inputs, management evaluates a variety of factors including economic, industry and market trends and developments, market valuations of comparable companies, and company specific developments including potential exit strategies and realization opportunities.

(3) Weighted average amounts are based on the estimated fair values.

(4) Of the total \$9,842,415 of leveraged loans, \$5,524,436 is valued solely based on an appraisal based on transactional cost.

(5) Of the total \$5,196,910 of common stocks, \$4,806,103 and \$390,807 were valued solely on an appraisal based on market comparables and discounted cash flow analysis, respectively.